#### Occupational Therapy Documentation Examples

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#### **Occupational Therapy Documentation Examples**

The objective section should contain objective measurements, observations, and results from tests that you perform. Here are a few of the examples of what you should include: Manual muscle tests (MMTs) Range of motion measurements (AAROM, AROM, PROM, etc.) Level of independence (CGA, MIN A, etc.)

Crafting the Ideal OT Note - Occupational Therapy

#### **Resources**

PT/OT Skilled Therapeutic Exercise Documentation Examples • Graded • Facilitated • Instructed • Modified • Adapted • Monitored • Assessed • Engaged • Stabilized • Directed • Reduced • Established • Individualized • Compensatory Strategies • Elicited • Patient is at risk for... • Inhibit • Utilized • ...

### PT/OT Skilled Therapeutic Exercise Documentation Examples ...

Tips for Maximizing Your Clinical Documentation Get examples and tips on documenting evaluations/plan of care, interventions, progress notes, and discharge summaries. ... The official document, based on the Framework, describes the components and purpose of professional documentation used in occupational therapy.

#### **Documentation & Reimbursement - AOTA**

DOCUMENTATION Documentation is necessary whenever professional services are provided to a client. Each occupational therapy client has a client record maintained as a permanent file. The record is maintained in a professional and legal fashion (i.e., organized, legible, concise, clear, accurate, complete, current, grammatically correct, and objective). The purpose of documentation ...

#### **DOCUMENTATION** (soap and goals) - Pass The OT

Occupational Therapist Documentation Guidelines Page 3 .  $\frac{3}{4}$ . Observation of movement / measurements / function gain – loss / skill need / education of patient \* Type and amount of manual, visual, verbal cues \* Why needed \* "Constant verbal and tactile cues for shldr flex without substitution. Ther ex resulted increase shldr flx to 120 to comb

**DOCUMENTATION GUIDES - OCCUPATIONAL THERAPISTS**For a complete description of each component and examples of each, refer to the Occupational Therapy Practice Framework: Domain and Process, 3rd Edition. American Occupational Therapy Association. (2014). Occupational therapy practice framework: Domain and process (3rd ed.). American Journal of Occupational Therapy, 68, S1-S48.

### Defensible Documentation - Michigan Occupational Therapy ...

Documentation of occupational therapy services is necessary whenever professional services are provided to a client. Occupational therapists and occupational therapy assistants1 determine the appropriate type of documentation structure and then record the services provided within their scope of practice. This document, based on the Occupational ...

**Guidelines for Documentation of Occupational Therapy**Occupational therapy documentation provides a record of the practitioner's ac-tivity in the areas of screening, evaluation and reevaluation, intervention, and outcomes (AOTA, 2014b) in accordance with practice guidelines and payer, facility, and state and federal guidelines and requirements.

Guidelines for Documentation of Occupational Therapy
The Occupational Therapy Practice Framework: Domain and
Process (3 rd ed., American Occupational Therapy Association
[AOTA], 2014) states that every occupational therapy evaluation
includes (1) the occupational profile and (2) the analysis of
occupational performance. As the first step in the evaluation
process, the occupational profile provides...an understanding of
a client's perspective ...

Improve Your Documentation With AOTA's Occupational Page 6/11

...

therapist to ensure complete and comprehensive documentation. This facili-tates quality in both patient care and the documentation of that care, and results in practices and documentation that meet or exceed compliance standards of JCAHO and CMS. By acting as the centralized documentation tool, ReDoc also helps

Occupational Therapy Sample Reports - Sitemason
In this post, I will also be sharing basic tips, an occupational
therapy SOAP note example and template, and include key
phrases for billing and reimbursement at the end. This is post is
an example of the content that is in the Learning Lab
membership - helping you to have the resources you need to
feel confident and successful as an OT ...

SOAP Note and Documentation Templates & Examples | Page 7/11

#### Seniors ...

American Occupational Therapy Association. (2008). Occupational therapy practice framework: Domain and process (2nd ed.). American Journal of Occupational Therapy, 62, 625-683. American Occupational Therapy Association. (2013). Guidelines for Documentation of Occupational Therapy. American Journal of Occupational Therapy, 67 (6), S32-S38.

"An occupational therapist shall document his or her ...
For example, a patient may address cognitive goals for sequencing as part of a speech-language pathology (SLP) treatment session while the physical therapist (PT) is training the patient to use a wheelchair, or a patient may address ADL goals for increasing independence as part of an occupational therapist (OT) treatment session while the PT addresses balance retraining with the patient to increase independence with mobility.

#### Joint Guidelines for Therapy Co-Treatment Under Medicare

Examples of 97530 documentation (with key words in italics) include: 1. PT facilitated forward reaching activities at 90 degrees of shoulder flexion. Patient was given a 4 lb. on B wrists simulating item retrieval from shelves, placing the item on the floor and returning to the shelf.

#### Appropriate Use and Documentation of Therapeutic ...

This is the criteria for performing the activity (ie., level of assistance required, quality of the task performance, consistency and/or efficiency). Examples: "within 10 minutes", "with contact guard assistance at the trunk to maintain balance", "with only 1 rest break required",

### Improving Your Documentation: Now More Than Ever, Your ... Page 9/11

Example: Non-skilled documentation: Observed patient brushing his teeth after set up with verbal cues. ... The occupational therapist provided verbal cues to instruct the patient in a compensatory strategy for using one hand to sequence squeezing the toothpaste onto the toothbrush, running the water and brushing the teeth with the appropriate ...

#### Medical Necessity Continues to Dominate Documentation Audits

Examples of good documentation to support homebound status: "After ambulating 20 feet, patient has increased dyspnea and complains of severe lower back pain. Must sit for 4 minutes before able to continue." "Patient has unsteady gait, and must sit to rest for 7 minutes

#### **Home Health Therapy Documentation**

There are many different types of documentation a pediatric  $P_{age\ 10/11}^{Page\ 10/11}$ 

Occupational Therapist completes throughout a typical work day. These may include: Referral for Service, Progress Note, Daily Contact Note, Quarterly Note, Evaluation Report, Consultation Note, Intervention Plan, Supervision Note, Attendance Records, and Discontinuation Summaries.

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